

## STEP 1: Appoint Your Health Care Agent.

Name a person to act as an agent to carry out your health care choices if you are not capable of making them for yourself. This person may be a family member or friend that:

- is at least 18 years old
- knows you well
- can be there for you when you need him/her
- you trust to do what is best for you
- can tell the doctors about the decisions you have made for your care

Your Health Care Agent cannot be your doctor or someone who works at your hospital, clinic or residential facility unless he/she is a relative. The reason for this is because that person would have to choose between acting as your agent or your care provider.

▶ *Go to: Designation of health care agent*

## STEP 2: Communicate limits you want your agent to follow:

You may write specifics of choices regarding care in the limitations section. For example, you can write down whether or not you want CPR, whether you would prefer to die at home or in a hospital, etc. You may find it simpler to list these choices in the *Texas Directive to Physicians and Family or Surrogates* form.

▶ *Go to: Limitations on the decision-making authority of my agent*

## STEP 3: (Optional) You may designate a first or second alternate agent if you choose.

An alternate agent may make the same health care decisions as the designated agent if the designated agent is unable or unwilling to act as your agent.

▶ *Go to: Designation of alternate agent*

## STEP 4: Sign and date the form.

▶ *Go to: Acknowledgement of Disclosure Statement*

## STEP 5: Have two witnesses sign and date the form.

Please note that at least **one** of the two witnesses may not:

- be your health care agent
- be related to you by blood or marriage
- be entitled to get any part of your estate following your death
- be your attending physician or an employee of that physician
- be involved in providing direct patient care
- be an officer, director, partner or business office employee of the health care facility

**OR** if you do not have two witnesses, a notary public may sign

▶ *Go to: Statement of First Witness, Signature of Second Witness*

## STEP 6: Make copies of this form and give them to your health care agent, your doctor, and other individuals involved in your care.

## STEP 7: Discuss your choices with your health care agent, your doctor, and your loved ones.

**THIS IS AN IMPORTANT LEGAL DOCUMENT.  
BEFORE SIGNING THIS DOCUMENT,  
YOU SHOULD KNOW THESE IMPORTANT FACTS:**

Except to the extent you state otherwise, this document gives the person you name as your agent the authority to make any and all health care decisions for you in accordance with your wishes, including your religious and moral beliefs, when you are no longer capable of making them yourself. Because "health care" means any treatment, service, or procedure to maintain, diagnose, or treat your physical or mental condition, your agent has the power to make a broad range of health care decisions for you. Your agent may consent, refuse to consent, or withdraw consent to medical treatment and may make decisions about withdrawing or withholding life-sustaining treatment. Your agent may not consent to voluntary inpatient mental health services, convulsive treatment, psychosurgery, or abortion. A physician must comply with your agent's instructions or allow you to be transferred to another physician.

Your agent's authority begins when your doctor certifies that you lack the competence to make health care decisions.

Your agent is obligated to follow your instructions when making decisions on your behalf. Unless you state otherwise, your agent has the same authority to make decisions about your health care as you would have had.

It is important that you discuss this document with your physician or other health care provider before you sign it to make sure that you understand the nature and range of decisions that may be made on your behalf. If you do not have a physician, you should talk with someone else who is knowledgeable about these issues and can answer your questions. You do not need a lawyer's assistance to complete this document, but if there is anything in this document that you do not understand, you should ask a lawyer to explain it to you.

The person you appoint as agent should be someone you know and trust. The person must be 18 years of age or older or a person under 18 years of age who has had the disabilities of minority removed. If you appoint your health or residential care provider (e.g., your physician or an employee of a home health agency, hospital, nursing home, or residential care home, other than a relative), that person has to choose between acting as your agent or as your health or residential care provider; the law does not permit a person to do both at the same time.

You should inform the person you appoint that you want the person to be your health care agent. You should discuss this document with your agent and your physician and give each a signed copy. You should indicate on the document itself the people and institutions who have signed copies. Your agent is not liable for health care decisions made in good faith on your behalf.

Even after you have signed this document, you have the right to make health care decisions for yourself as long as you are able to do so and treatment cannot be given to you or stopped over your objection. You have the right to revoke the authority granted to your agent by informing your agent or your health or residential care provider orally or in writing or by your execution of a subsequent medical power of attorney. Unless you state otherwise, your appointment of a spouse dissolves on divorce.

This document may not be changed or modified. If you want to make changes in the document, you must complete an entirely new one.

You may wish to designate an alternate agent in the event that your agent is unwilling, unable, or ineligible to act as your agent. Any alternate agent you designate has the same authority to make health care decisions for you.

**THIS POWER OF ATTORNEY IS NOT VALID UNLESS IT IS SIGNED IN THE PRESENCE OF TWO COMPETENT ADULT WITNESSES. THE FOLLOWING PERSONS MAY NOT ACT AS ONE OF THE WITNESSES:**

1. The person you have designated as your agent;
2. A person related to you by blood or marriage;
3. A person entitled to any part of your estate after your death under a will or codicil executed by you or by operation of law;
4. Your attending physician;
5. An employee of your attending physician;
6. An employee of a health care facility in which you are a patient if the employee is providing direct patient care to you or is an officer, director, partner, or business office employee of the health care facility or of any parent organization of the health care facility; or
7. A person who, at the time this power of attorney is executed, has a claim against any part of your estate after your death.

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## **MEDICAL POWER OF ATTORNEY**

### **DESIGNATION OF HEALTH CARE AGENT**

I, \_\_\_\_\_ (insert your name),

appoint:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone: \_\_\_\_\_

as my agent to make any and all health care decisions for me, except to the extent I state otherwise in this document. This medical power of attorney takes effect if I become unable to make my own health care decisions and this fact is certified in writing by my physician.

LIMITATIONS ON THE DECISION-MAKING AUTHORITY OF MY AGENT ARE AS FOLLOWS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## DESIGNATION OF ALTERNATE AGENT

You are not required to designate an alternate agent, but you may choose to do so. An alternate agent may make the same health care decisions as the designated agent if the designated agent is unable or unwilling to act as your agent. If the agent designated is your spouse, the designation is automatically revoked by law if your marriage is dissolved.

If the person designated as my agent is unable or unwilling to make health care decisions for me, I designate the following persons to serve as my agent to make health care decisions for me as authorized by this document, who serve in the following order:

### A. First Alternate Agent

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

### B. Second Alternate Agent

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

The original of this document is kept at: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### The following individuals or institutions have signed copies:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

## DURATION

I understand that this power of attorney exists indefinitely from the date I execute this document unless I establish a shorter time or revoke the power of attorney. If I am unable to make health care decisions for myself when this power of attorney expires, the authority I have granted my agent continues to exist until the time I become able to make health care decisions for myself.

(IF APPLICABLE) This power of attorney ends on the following date: \_\_\_\_\_

**PRIOR DESIGNATIONS REVOKED**

I revoke any prior medical power of attorney.

**ACKNOWLEDGEMENT OF DISCLOSURE STATEMENT**

I have been provided with a disclosure statement explaining the effect of this document. I have read and understand that information contained in the disclosure statement.

**YOU MUST DATE AND SIGN THIS POWER OF ATTORNEY:**

I sign my name to this medical power of attorney on the \_\_\_\_\_ day of \_\_\_\_\_  
Month, Year

at \_\_\_\_\_  
City, State

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

**STATEMENT OF FIRST WITNESS**

I am not the person appointed as agent by this document. I am not related to the principal by blood or marriage. I would not be entitled to any portion of the principal's estate on the principal's death. I am not the attending physician of the principal or an employee of the attending physician. I have no claim against any portion of the principal's estate on the principal's death. Furthermore, if I am an employee of a health care facility in which the principal is a patient, I am not involved in providing direct patient care to the principal and am not an officer, director, partner, or business office employee of the health care facility or of any parent organization of the health care facility.

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_

**SIGNATURE OF SECOND WITNESS**

Signature: \_\_\_\_\_

Print Name: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_